

Proposal to Establish a Financial Planning Emphasis within the Consumer and Community Studies major in the Department of Family and Consumer Studies

The Department of Family and Consumer Studies wishes to establish a Financial Planning Emphasis within the Consumer and Community Studies major. We seek to have this emphasis appear on the transcript of the students who successfully fulfill the emphasis requirements.

The Financial Planning emphasis is a coherent area of focus. It is a registered program with the Certified Financial Planner (CFP®) Board (see <http://www.cfp.net>). It includes the required CFP® courses that students must take, in addition to other major requirements. Students who complete the courses fulfill the educational requirement of sitting in for the comprehensive CFP® Examination to eventually gain CFP® certification.

The CFP® Board of Standards requires that the title for any approved educational degree program contain the words "financial planning" in majors, concentrations, specializations, or other forms of emphasis. We have chosen to use these words in the form of an emphasis. Because this emphasis reference is from the CFP® Board mandate, it is recognized outside the University of Utah.

If there are any questions or concerns regarding this proposal please contact Dr. Cheryl Wright (cheryl.wright@fcs.utah.edu), and/or Dr. Jessie Fan (fan@fcs.utah.edu).

Cheryl Wright

Cheryl Wright, Ph.D., Chair, FCS

for Jessie Fan

Jessie Fan, Ph.D.; Director, CFP program.

*Approved
CSBS Curriculum
Committee
2-20-09*

*Robert Benedict
concern
Joseph Reynolds
Director*

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**CONSUMER AND COMMUNITY STUDIES (CCS) MAJOR
CERTIFIED FINANCIAL PLANNING (CFP) EMPHASIS**

Minimum Major Hours: 35

1. DEPARTMENT CORE (8 Credit Hours)

Sem Grade Course	Credits
FCS 3200 Research Methods	4
FCS 3210 Statistics (QB/QI)	4

2. MAJOR CORE (6 Credit Hours)

Sem Grade Course	Credits
FCS 3500 Consumer and Family Finance *	3
FCS 3600 Consumer and Community Policy	3

*Prerequisite for FCS 5510, 5520, 5530, 5540, and 5550

3. CFP COURSES (12 Credit Hours)

Sem Grade Course	Credits
FCS 5510 Investment & Life Insurance Planning for Families*	3
FCS 5520 Retirement and Benefits Planning for Families*	3
FCS 5530 Income Tax Planning for Families*	3
FCS 5540 Estate Planning for Families *	3

* Prerequisite or Co-requisite for FCS 5500

4. CFP CAPSTONE (3 Credit Hours)

Sem Grade Course	Credits
FCS 5500 Family Financial Planning Capstone	3

All CCS and allied courses must be taken for a letter grade, with a minimum grade of a C-. At least 18 semester hours in the CCS major must be completed at the University of Utah.

Advisor: Jenny Stout

Schedule an appointment: 581-65221

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REQUIREMENTS SUBJECT TO CHANGE. Students are encouraged to meet with the FCS advisor on a regular basis.

5. MAJOR ELECTIVES (3 Credit Hours)

Sem Grade Course	Credits
FCS 3010 Intro to FCS Careers	2
FCS 3420 Housing Policy and Issues	3
FCS 3430 U.S. Families and Social Policy	3
FCS 3450 Family Economic Issues (BF/QI)	3
FCS 3470 International Consumer Policy	3
FCS 3620 Environment and Behavior	3
FCS 5200 Family and Social Policy	3
FCS 5300 Housing and Community Development	3
FCS 5400 Families and Economic Policy	3
FCS 5430 Families, Consumers, & Health	3
FCS 5450 Nonprofit Community Organizations	3
FCS 5590 Intensive Spanish Culture and Community 3 week study abroad Summer semester only	4
FCS 5600 Environments and Human Behavior	3
FCS 5700 Research for Consumer & Community Needs (QI)	3
FCS 5730 Community & Environmental Change (CW)*	3-4
FCS 5950 Undergraduate Research	1-4
FCS 5964 Special Topics in CCS	1-4

* Student must also register for FCS 3905 Modes of Learning: Writing Credit (1)

6. DEPARTMENT BREADTH REQUIREMENT (3 credits)

Sem Grade Course	Credits
FCS 1500 Human Development across the Lifespan (BF) -or-	3
FCS 2400 Family Relations Across the Life Course	3

7. ALLIED COURSES (12 Credit Hours)

Sem Grade Course	Credits
ECON 2020 *	3
ACCTG 3000 *	3
-or-	
ACCTG 2010* AND ACCTG 2020*	6

* Recommended to take before taking CFP courses.

Additional allied hours may be chosen from courses in the College of Social and Behavioral Sciences, the College of Business, or the Department of Communication. Students are encouraged to consider courses required for a Minor or Second Major in: Business, Economics, Political Science, Urban Planning, Environmental Studies or Human Development.
Approved allied courses: _____